



MATANG BERHAD (Company No.: 1142377-X)

Unit 23.03, Level 23, Menara Multi Purpose,
Capital Square, No. 8, Jalan Munshi Abdullah,
50100 Kuala Lumpur
Malaysia
Tel: +6(03) 2698 0189 / 2693 0189
Fax: +6(03) 2202 8081
Web: www.matangholdings.com.my
MATANG BERHAD (Co. No.: 1142377-X)
Unit 39.02, Level 39, Menara Multi-Purpose,
Capital Square, No. 8, Jalan Munshi Abdullah,
50100 Kuala Lumpur, Malaysia.
Tel: + 6(03) 2693 0189 / 2698 0189
Fax: + 6(03) 2202 8081

Date: 28 February 2017

Dear Sir/Madam,

UNCLAIMED MATANG BERHAD ("MATANG" OR "THE COMPANY") ORDINARY SHARES OF RM0.10 EACH ("MATANG SHARES") LISTED ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD HELD BY MALAYSIAN TRUSTEES BERHAD FOR AND ON BEHALF OF CERTAIN SHAREHOLDERS OF MATANG

A. THE DETAILS OF YOUR CDS ACCOUNT FOR CREDITING OF YOUR MATANG SHARES

We refer to the above and would like to inform that you have not provided to our share registrar, Tricor Investor and Issuing House Services Sdn Bhd ("TIIH" or "Share Registrar"), the details of a valid Central Depository System ("CDS") account opened under your name, on or before 30 November 2016 for the crediting of the Matang Shares to which you are entitled pursuant to the Share Exchange[^], into your CDS account.

As a result, the Matang Shares which were issued and allotted to you pursuant to the Share Exchange[^] are currently held for and on your behalf by an independent trustee company appointed by the Company, Malaysian Trustees Berhad ("MTB" or "Trustee").

You may claim your entitled Matang Shares from the Trustee by completing **ONE** of the two procedures or steps as explained in the table below:

<p>EITHER: IF YOU WOULD LIKE TO CREDIT YOUR MATANG SHARES INTO A CDS ACCOUNT OPENED UNDER YOUR NAME</p>	<p>OR: IF YOU WOULD LIKE TO AUTHORISE THE TRUSTEE TO SELL ALL YOUR MATANG SHARES ON YOUR BEHALF</p>
<p>Please complete the forms marked as ANNEXURE I AND ANNEXURE II enclosed herewith and send or submit the duly completed original forms to Matang Berhad for our further action.</p> <p>Notes:</p> <ol style="list-style-type: none"> To complete this form marked as Annexure II, you must already have a valid and active CDS account under your name. There will be administrative charges of RM10.00 charged to transfer your Matang Shares into your CDS account and this is a fee which will be levied by Bursa Malaysia Depository Sdn Bhd. <p>To pay the charges of RM10.00, you can either:</p> <ol style="list-style-type: none"> Issue a cheque payable to Matang Berhad; or Transfer or bank in RM10.00 into Matang Berhad's bank account with Alliance Bank Malaysia Berhad KL Main Branch (bank account number: 14082-00110-70252) and attach a copy of the transfer receipt or bank-in slip when returning the completed forms. 	<p>Please complete the forms marked as ANNEXURE I AND ANNEXURE III enclosed herewith and send or submit the duly completed original forms to Matang Berhad for our further action.</p> <p>Notes:</p> <ol style="list-style-type: none"> To complete this form marked as Annexure III, you are NOT required to have a CDS account. The Trustee will not be able to cater for partial disposal of your Matang Shares. Disposal once instructed by you will be for the entire holding of your Matang Shares. There will be administrative charges of RM53.00 (inclusive of 6% GST) charged by the Trustee for them to assist you in selling your Matang Shares and this is in addition to the standard brokerage fees incurred for a share transaction. <p>The charges including the administration charges mentioned above will be deducted from the proceeds of the sale of your Matang Shares before the net proceeds is being disbursed to you.</p>



MATANG BERHAD (Company No.: 1142377-X)

<p>EITHER: IF YOU WOULD LIKE TO CREDIT YOUR MATANG SHARES INTO A CDS ACCOUNT OPENED UNDER YOUR NAME</p>	<p>OR: IF YOU WOULD LIKE TO AUTHORISE THE TRUSTEE TO SELL ALL YOUR MATANG SHARES ON YOUR BEHALF</p>
<p>PLEASE ENCLOSE A PHOTOCOPY OF YOUR NATIONAL IDENTITY CARD (FOR MALAYSIAN) OR A PHOTOCOPY OF THE PAGE OF YOUR PASSPORT IN WHICH THERE IS YOUR PHOTO (FOR NON-MALAYSIAN) WHEN RETURNING THE FORMS TO US. PLEASE ALSO INDICATE IN ANNEXURE I YOUR CONTACT PHONE NUMBER.</p>	

^Note:

Share Exchange refers to the exchange of the entire issued and paid-up capital of MHB of RM60,000,002 comprising 120,000,004 shares of RM0.50 each in MHB ("MHB Shares") for 1,680,000,056 Matang Shares on the basis of 14 Matang Shares for every 1 (one) MHB Share held pursuant to Section 176 of the Companies Act, 1965.

The duly completed forms (either per Annexure I and II OR I and III) shall be sent to the address stated immediately below:

**Matang Berhad
Unit 23.03, Level 23, Menara Multi-Purpose
Capital Square, No. 8, Jalan Munshi Abdullah
50100, Kuala Lumpur
Malaysia**

**MATANG BERHAD (Co. No.: 1142377-X)
Unit 39.02, Level 39, Menara Multi-Purpose,
Capital Square, No. 8, Jalan Munshi Abdullah,
50100 Kuala Lumpur, Malaysia.
Tel: + 6(03) 2693 0189 / 2698 0189
Fax: + 6(03) 2202 8081**

If you need further clarifications, please contact the following parties accordingly:

<p>For enquiries or for clarifications on how to complete the forms as per Annexure I, II or III</p>	<p>For enquiries on the status of the forms you have submitted or sent</p>
<p>Please contact: Matang Berhad Tel: 03 – 2698 0189 / 03 – 2693 0189 or Fax: 03 – 2202 8081 or Email: info@matangbhd.com</p> <p>Or Malaysian Trustees Berhad Tel: 03 – 9280 5174/ 9280 8766 Fax: 03 – 9280 8767 / 9280 5208</p>	<p>Please contact: Matang Berhad Tel: 03 – 2698 0189 / 03 – 2693 0189 or Fax: 03 – 2202 8081 or Email: info@matangbhd.com</p>

B. IF YOU ARE RECEIVING THIS NOTICE AS A NEXT OF KIN OF A DECEASED SHAREHOLDER OF MHB ("DECEASED PERSON"), YOU ARE ADVISED TO READ AND PERFORM THE FOLLOWING ACCORDINGLY:

1. You (the next of kin of a Deceased Person) are **NOT** required to complete all forms marked ANNEXURE I, II or III for the time being.
2. You shall either:
 - a. have the executor who is named in the Will of the Deceased Person, approach and appoint a qualified legal professional to apply for the grant of probate from the court;

OR



MATANG BERHAD (Company No.: 1142377-X)

- b. in the absence of a valid Will from the Deceased Person, you are advised to unanimously agree with the remaining next of kin of the Deceased Person for the choice of an administrator and have the administrator approach a qualified legal professional to apply for the grant of letters of administration.
3. Upon issuance of either the grant of probate or the letters of administration by the appropriate court of law, the person appointed pursuant to 2(a) or 2(b) above shall submit the necessary forms marked Annexure I, II or III (as the case may be) together with a certified true copy of the grant of probate or letters of administration to Matang to claim the Matang Shares of the Deceased Person for distribution.

C. IF THE ESTATE OF THE DECEASED PERSON COMPRISES ONLY MOVABLE ASSETS# OR HARTA ALIH# (IN PARTICULAR IF ONLY CONSISTING OF MATANG SHARES) WITH TOTAL MARKET VALUE@ OF RM5,000 (RINGGIT MALAYSIA FIVE THOUSAND) OR BELOW, THE NEXT OF KIN OF THE DECEASED PERSON MAY ALTERNATIVELY CONSIDER CONSULTING AMANAH RAYA BERHAD ("AMANAHRAYA") FOR APPLICATION AND THE GRANT OF LETTERS OF ADMINISTRATION TO FACILITATE THE CLAIMING OF THE MATANG SHARES OWNED BY THE DECEASED PERSON.

Notes:

Movable assets or "harta alih" includes cash, bank savings account, shares and unit trust.

@ Market value for Matang Shares will be based on the closing price of Matang Shares on the day when Matang confirms to Amanahraya pursuant to the request from Amanahraya for the number of Matang Shares held by the relevant Deceased Person.

The estate distribution administered by AmanahRaya will be in accordance with the Distribution Act 1958 in the event that there is no Will left by the Deceased Person. Please note that Amanahraya has the jurisdiction to directly administer estates with moveable assets with market value below RM600,000.

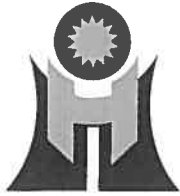
The next of kin off the Deceased Person is advised to consult the office of AmanahRaya for more details. Further information may also be obtained from the website of AmanahRaya (<http://www.arb.com.my/en/>) or call telephone no. 03 – 2055 7388 including for the address of AmanahRaya's offices in Malaysia.

Matang, MHB, or Matang and MHB's Board of Directors and employees do not render any advice or recommendation and shall not be liable for the information provided under Section B and C, the costs involved or the outcome of such options provided. The next of kin of the Deceased Person takes full responsibility to obtain the requisite advice from their legal or financial adviser as to their next course of action, the costs involved and outcome of such course of action.

In the event that you require any further clarifications, please do not hesitate to contact Mr T H Chiam or Ms Carolyn Ooi of Matang Berhad in Kuala Lumpur at 03 – 2698 0189 or 03 – 2693 0189 during office hours from Monday to Friday except national holidays in Malaysia.

Thank you.

Yours faithfully,
MATANG BERHAD
Datuk Kiat Swee Sung
Executive Deputy Chairman
Encl. 3



MATANG BERHAD (Company No.: 1142377-X)

Unit 23.03, Level 23, Menara Multi-Purpose
Capital Square, No. 8, Jalan Munshi Abdullah,
50100 Kuala Lumpur
Malaysia
Tel: +6(03) 2698 0189 / 2693 0189
Fax: +6(03) 2202 8081
Web: www.matangholdings.com.my

日期: 2017年2月28日

尊敬的先生/女士,

于马来西亚证券交易所之创业板上市马登有限公司(「马登」或「本公司」)于每股 RM0.10 普通股票(「马登股票」)

- 未索取的马登股票;
- 此股票目前由 Malaysian Trustees Berhad 以信托形式持有

MATANG BERHAD (Co. No.: 1142377-X)
Unit 39.02, Level 39, Menara Multi-Purpose,
Capital Square, No. 8, Jalan Munshi Abdullah,
50100 Kuala Lumpur, Malaysia.
Tel: +6(03) 2693 0189 / 2698 0189
Fax: +6(03) 2202 8081

A. 中央存管帐户的详细资料以便将您的马登股份存入

谨此通知阁下尚未于 2016 年 11 月 30 日或之前向本公司股份过户登记处 Tricor Investor & Issuing House Services Sdn Bhd (「TIIH」或「股份过户登记处」) 提供以您的名义开立的有效中央存管系统(「中央存管系统」或「CDS」) 账户, 以便将根据您的马登控股有限公司(「MHB」或「马登控股」) 股份交换获得的马登股票股份计入您的 CDS 账户。

因此, 根据股份交换发行及配发, 您的马登股票目前仍然由本公司委任的独立受托公司 Malaysian Trustees Berhad (「MTB」或「受托公司」) 代表您持有。您(还没索取马登股份的股东)在此也被简称为「信托受益人」。

信托受益人可以通过完成下表所述的两个程序步骤中的一个, 从受托公司处索取您的马登股份:

<p>任一: 如果您希望将您的马登股票转入您的姓名下开立的 CDS 帐户</p> <p>请填写随附的附件 I 和附件 II 的表格, 并将填妥的原版表格寄送或提交给马登, 以便我们采取进一步行动。</p> <p>注意:</p> <ol style="list-style-type: none"> 1. 如果您选择此程序步骤, 您必须已经拥有一个有效的 CDS 帐户。 2. 本公司将收取 RM10.00 的费用, 以协助您持有的马登股票转让至您的 CDS 帐户。这是将由 Bursa Malaysia Depository Sdn Bhd 征收的费用。 <p>要支付 RM10.00 的行政费用, 您可以:</p> <ol style="list-style-type: none"> a. 发出支票给 Matang Berhad; 或 b. 转帐到 Matang Berhad 在 Alliance Bank Malaysia Berhad 的 KL Main 分行的帐户(帐号: 14082-00110-70252), 并在返还填妥的表格时附上转帐收据或银行转帐单的副本。 	<p>或: 如果您想要授权 MTB 代您出售您所有的马登股份</p> <p>请填写随附的附件 I 和附件 III 的表格, 并将填妥的原版表格寄送或提交给马登, 以便我们采取进一步行动。</p> <p>注意:</p> <ol style="list-style-type: none"> 1. 如果您选择此程序步骤, 您无须持有 CDS 帐户。 2. 受托公司将不能够部分处置您的马登股份。按照您的指示, 受托公司将为您出售全都(而不是部分)您持有的马登股票。 3. 受托公司将收取 RM53.00 (含 6% 消费税) 的行政费用, 用于协助您出售您的马登股票, 这是除了股份交易的标准经纪费外。 <p>所有费用及上述行政费在内将在出售您的马登股份所得款项中扣除, 而所得款项净额将拨付给您。</p>
<p>注意: 在将表格寄送或提交给马登,</p> <ol style="list-style-type: none"> 1) 如果您是马来西亚公民, 请附上您的<u>身份证复印件</u>; 2) 如果您是非马来西亚公民, 请附上您的<u>护照复印件</u> (包含您的护照号码和您的照片的那一页面); 3) 标明您的联系电话以便联系。 	



MATANG BERHAD (Company No.: 1142377-X)

备注： 股份交换是指根据 1965 年公司法第 176 条为所持有的 MHB 之全部已发行及实缴股本 RM60,000,002 包含的 MHB 120,000,004 股股份以每 1MHB 股交换成 14 股马登股份，整体交换成为 1,680,000,056 股马登股份。

正式已填写妥当的表格（附件 I 和 II 或 附件 I 和 III）应邮寄，发送或交付至下文所述地址：

Matang Berhad
Unit 23.03, Level 23, Menara Multi-Purpose
Capital Square, 8, Jalan Munshi Abdullah
50100, Kuala Lumpur
Malaysia

MATANG BERHAD (Co. No.: 1142377-X)
Unit 39.02, Level 39, Menara Multi-Purpose,
Capital Square, No. 8, Jalan Munshi Abdullah,
50100 Kuala Lumpur, Malaysia.
Tel: + 6(03) 2693 0189 / 2698 0189
Fax: + 6(03) 2202 8081

如果您需要进一步澄清或有任何疑问，请相应地联系以下各方：

关于如何按照附件 I, II 或 III 完成表格的 查询或澄清：	有关您提交或发送的表单状态的查询：
请联系： Matang Berhad (马登) 电话：03 – 2698 0189 / 03 – 2693 0189 传真：03 – 2202 8081 电邮：info@matangbhd.com 或 Malaysian Trustees Berhad (受信托公司) 电话：03 – 9280 5174/ 9280 8766 传真：03 – 9280 8767 / 9280 5208	请联系： Matang Berhad (马登) 电话：03 – 2698 0189 / 03 – 2693 0189 or 传真：03 – 2202 8081 or 电邮：info@matangbhd.com

B. 如果您以已故 MHB 股东的近亲（「已故股东近亲」）身份收到本通知，建议您阅读并按照以下条款执行：

1. 您（已故股东近亲）暂且不需要填写所有或任何标记为附件 I, 附件 II, 附件 III 的表格。
2. 您将：
 - (a) 以已故股东遗嘱命名的遗嘱执行人并委任合格的法律专业人士申请由法院批给授予遗嘱认证 (grant of probate)；或
 - (b) 在没有以已故股东的遗嘱的情况下，建议您与已故股东的剩余近亲一致同意以选择执行人，并让执行人与合格的法律专业人员向法院申请遗产管理委任状 (letter of administration)。
3. 您根据上述 2 (a) 或 2 (b) 法院批的授予遗嘱认证或遗产管理委任状后，委任指定人连同批出遗嘱认证书或遗产管理书的核证真实副本及适当已填写妥当的附件 I, 附件 II, 附件 III 表格提交到马登向马登申索已故股东的马登股份分配。



MATANG BERHAD (Company No.: 1142377-X)

- C.** 如果已故股东的财产包含可移动资产[#] (特别是如果仅包含马登股票) 总市场价值[@]为 RM5,000 或以下, 已故股东近亲可考虑咨询 AMANAH RAYA BERHAD (「AMANAH RAYA」) 申请以及管理函件的授权, 以促进马登股份以及资产的分配。

注意:

[#] 可移动资产或“harta alih”包括银行账户, 现金, 股票和单位信托中的金额。如果已故股东没有遗嘱, AmanahRaya 将根据 1958 年分配法案 (Distribution Act 1958) 将已故股东的资产分配。

[@] 马登股份之市值将根据马登向 AmanahRaya 要求就相关已故人士持有之马登股份数目之当日的马登股份收市价计算。

请注意, AmanahRaya 管理遗产分配将根据 1958 年分配法案。AmanahRaya 有权直接管理市场价值低于 RM600,000 的可移动遗产。

建议已故股东近亲属向 AmanahRaya 办事处查询以了解更多详情。更多信息(包括 AmanahRaya 办事处的地址)也可以从 AmanahRaya 的网站 (<http://www.arb.com.my/en/>) 或联系电话号码 03 - 2055 7388 找寻到。

马登或马登控股和马登以及马登控股的董事会和员工不在此提供任何建议, 也不对根据前述的 B 和 C 节提供的信息及所涉及的成本费用或所提供的选择的结果承担责任。已故股东近亲属完全有责任从其法律或财务顾问获得其下一步行动方案, 所涉费用和这种行动结果的必要咨询。

如果您需要任何进一步的澄清, 请随时与马登的 T H Chiam 先生或 Carolyn Ooi 小姐在周一至周五(马来西亚及吉隆坡联邦直辖区公共假日除外)的办公时间内联系(电话号码: 03 - 2693 0189 或 03 - 2698 0189)。

谢谢。

您忠诚的,
马登有限公司

拿督阙绥榮敬启
执行副主席

附件: 3 份